

January 23, 2025

To,
Board of Directors,
Gabion Technologies India Limited
(Formerly Known as "Gabion Technologies India Private Limited")
38, S/F, Near MCD Park, Mohammadpur,
New Delhi, 110066, India

Dear Sirs,

Sub: Proposed initial public offering (the "Issue") of equity shares of ₹ 10 (the "Equity Shares") by Gabion Technologies India Limited (Formerly Known as "Gabion Technologies India Private Limited") (the "Company")

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as a Registrar to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "RoC") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "Offer Documents"), pursuant to the provisions of Section 26 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo



Name

: KFin Technologies Limited

Address

: Selenium Tower-B, Plot 31 & 32, Gachibowli,
Financial District, Nanakramguda, Serilingampally,
Hyderabad – 500 032, Telangana

Tel No.

: +91 40 6716 2222

Toll Free No.

: 1800 309 4001

Email Id

: gabion.ipo@kfintech.com

Investor Grievance Email Id

: einward.ris@kfintech.com

Contact Person

: M Murali Krishna

Website

: www.kfintech.com

SEBI Registration No.

: INR000000221

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well informed decision

We enclose a copy of our registration certificate as **Annexure A** and declaration regarding our registration with SEBI as **Annexure B**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We undertake to inform the LM promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN : L72400TG2017PLC117649

This letter may be relied upon by the Company, legal counsel and LM appointed in relation to the Issue. We hereby consent to the submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Satheesh HK
Sr. Vice President – Corporate Registry
Mumbai

Encl: As above

KFin Technologies Limited

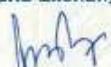
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Certificate of Registration

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अधिकारी भारतीय प्रतिभूति और विनियम बोर्ड</p>	<p>प्राप्त वा FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>SECURITIES AND EXCHANGE BOARD OF INDIA</p>		
<p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी] विनियम, 1993</p>		
<p>(Registrars to an Issue and Share transfer agents) Regulations, 1993</p>		
<p>(नियम 8) (Regulation 8)</p>		
<p>00 1430</p>		
<p>रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त अधिकारों का प्रयोग करते हुए प्रवर्ण-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी/प्रवर्ण-11 में निर्गम-रजिस्ट्रार/शेयर* अंतरण अधिकारी के रूप में।</p> <p>II. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विविधित हैं, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I* /registrar to an issue* /share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p> <p>III. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी का रजिस्ट्रीकरण कोष्ठ</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000000221</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p> <p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विविधिमात्र है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>जारी से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p></p> <p> Dinesh Joshi प्राधिकृत इस्ताबदारी Authorised Signatory</p>		
<p>स्थान Place : Mumbai तारीख Date : April 1, 2022 *जो लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		




Annexure B

Sub: Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by Gabion Technologies India Limited (Formerly Known as “Gabion Technologies India Private Limited”) (the “Company”)

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,

Yours faithfully,

for KFin Technologies Limited




Satheesh HK
Sr. Vice President – Corporate Registry

KFin Technologies Limited

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